

06 October 2010

**AVATION PLC
("AVATION" or "THE COMPANY")**

**AVATION - PUBLICATION OF SUPPLEMENTARY
PROSPECTUS**

At the request of the UK Listing Authority, the Company has today published a supplement to its prospectus dated 30 September 2010 (the "Prospectus") in order to clarify part of the rubric on the front page of the Prospectus.

Accordingly, the last paragraph of the front page of the Prospectus is amended to read:

"It should be noted that, as the Company will be listed with a Standard Listing and certain of the Listing Rules will therefore not apply to the Company, the UK Listing Authority will not have the authority to (and will not) monitor the Company's compliance with any of the Listing Rules and/or any provision of the Model Code which would otherwise not apply but which the Company has indicated herein that it intends to comply with on a voluntary basis, nor to impose sanctions in respect of any failure by the Company to so comply."

The supplementary prospectus dated 5 October 2010 can be found on the Company's website at www.ovation.net/prospectus or a hard copy can be obtained from the Company or its advisors.

A copy of the supplementary prospectus of the Company dated 5 October 2010 has been submitted to the National Storage Mechanism and will shortly be available for inspection at "www.hemscott.com/nsm.do".

The Directors take responsibility for the contents of this announcement.

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ENQUIRES

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