

LSE: AVAP

08 March 2013

AVATION PLC
(the "Company")

Admission of New Ordinary Shares and Total Voting Rights

Further to the Company's announcement on 21 February 2013 in relation to the allotment of 60,510 new ordinary shares in the capital of the Company (the New Shares) on the exercise of warrants, the Company announces that the listing of the New Shares to the standard segment of the Official List of the UK Listing Authority and the admission of the New Shares to trading on the London Stock Exchange's main market for listed securities became effective and that dealings commenced at 8:00 a.m. today.

The New Shares rank pari passu in all respects with the existing ordinary shares of the Company with ISIN GB00B196F554.

Following Admission, there are a total of 44,434,973 ordinary shares in issue. For the purposes of calculating Total Voting Rights shareholders may use the number 44,434,973 as the total number of shares in issue from today.

The directors of the Company take responsibility for the contents of this announcement.

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ENQUIRIES

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Avation PLC is registered in England and Wales with an Operational Headquarters in Singapore.

About Avation:

Avation was formed in 2006 as an aircraft lessor. Avation was admitted to the Standard segment of the Official List of the London Stock Exchange in October 2010. The Company's main activity is an operating lessor of commercial passenger aircraft to airlines across Europe, the US and Australia. Early in 2011 the company entered into an agreement with Skywest Airlines to provide a fleet of up to eighteen new aircraft to operate along the East Coast of Australia on behalf of Virgin Australia.

Avation plc